

**Status Conference Date and Time:
May 13, 2010 at 10:00 A.M. (Eastern Time)**

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MESA AIR GROUP, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 10-10018 (MG)

(Jointly Administered)

**NOTICE OF CONTINUANCE OF STATUS CONFERENCE
AND TELEPHONIC PROCEDURES THEREFOR**

PLEASE TAKE NOTICE that the status conference (the “Status Conference”)

regarding the *Debtors’ Motion for Authorization Pursuant to Section 365 of the Bankruptcy Code to Assume Code-Share Agreement, as Amended, with Delta Air Lines, Inc.* [Docket No.

112] and related matters has been continued from April 15, 2010, at 10:00 A.M. to

May 13, 2010, at 10:00 A.M.

PLEASE TAKE FURTHER NOTICE that each party wishing to appear telephonically at the Status Conference must call CourtCall at 866-582-6878 **BEFORE**

4:30 P.M. (EASTERN TIME) on May 11, 2010, and provide the following information:

¹ The Debtors are: Mesa Air Group, Inc. (2351); Mesa Air New York, Inc. (3457); Mesa In-Flight, Inc. (9110); Freedom Airlines, Inc. (9364); Mesa Airlines, Inc. (4800); MPD, Inc. (7849); Ritz Hotel Management Corp. (7688); Regional Aircraft Services, Inc. (1911); Air Midwest, Inc. (6610); Mesa Air Group Airline Inventory Management, LLC (2015); Nilchi, Inc. (5531); and Patar, Inc. (1653).

Case Name: Mesa Air Group, Inc.
Case No.: 10-10018 (MG)
Jurisdiction: U.S. Bankruptcy Court, Southern District of New York
Dept/Judge: Honorable Martin Glenn
Proceeding: Status Conference on Debtors' Motion for Authorization
Pursuant to Section 365 of the Bankruptcy Code to Assume
Code Share Agreement, as Amended, with Delta Air Lines,
Inc. [Docket No. 112]
Date/Time: May 13, 2010, at 10:00 a.m. (Eastern Time)

Dated: April 14, 2010
New York, New York

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Maria A. Bove

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